## Aveo Group – Notice of Taxation Components and Withholding MIT Fund Payments

Aveo Group Trust is a withholding Managed Investment Trust (MIT) for the purposes of Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth) in respect of income years ended 30 June 2009 and onwards. The following table provides details of the components of Aveo Group's dividends and distributions to assist security holders with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

***Note:*** These components are provided solely for the purposes of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953,* and the non-resident dividend and interest withholding taxes under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* , and should not be used for any other purpose.

Australian resident security holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year distribution components will be provided in the annual tax statement sent to security holders in late August each year.

| **Component** | **FY ended 30 June 2009 (cents)** | **HY ended 31 Dec 2009 (cents)** | **FY ended 30 June 2010 (cents)** | **HY ended 31 Dec 2010 (cents)** | **FY ended 30 June 2011 (cents)** | **HY ended 31 Dec 2011 (cents)** | **FY ended 30 June 2012 (cents)** | **FY ended 30 June 2013 (cents)** | **FY ended 30 June 2014 (cents)** | **FY ended 30 June 2015 (cents)** | **FY ended 30 June 2016 (cents)** | **FY ended 30 June 2017 (cents)** | **FY ended 30 June 2018 (cents)** | **FY ended 30 June 2019 (cents)** |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | |
| Franked dividend | - | - | - | 0.60000 | 0.50000 | 0.50000 | 0.59636 | - | - | - | - | - | - | - |
| Unfranked dividend | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| **Total dividend** | **-** | **-** | **-** | **0.60000** | **0.50000** | **0.50000** | **0.59636** | **-** | **-** | **-** | **-** | **-** | **-** | **-** |
| | | | | | | | | | | | | | | |
| Capital Gains – concession amount | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Capital Gains – discount amount | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Interest Income | 1.45000 | 0.50000 | 0.24175 | 0.62943 | 0.99449 | 0.90000 | 0.80364 | 1.00000 | 4.00000 | 4.37018 | 3.30086 | 1.81132 | 0.22014 | 0.27943 |
| Rental income | - | - | - | - | - | - | - | - | - | - | - | 0.60708 | 0.80376 | 3.10330 |
| Foreign source income | - | - | - | - | - | - | - | - | - | - | - | 0.67970 | - | - |
| Tax deferred income | - | - | 0.75825 | 0.17057 | 0.10551 | - | - | - | - | 0.62982 | 4.69914 | 5.90190 | 7.97610 | 1.11727 |
| **Total distribution** | **1.45000** | **0.50000** | **1.00000** | **0.80000** | **1.10000** | **0.90000** | **0.80364** | **1.00000** | **4.00000** | **5.00000** | **8.00000** | **9.00000** | **9.00000** | **4.50000** |
| | | | | | | | | | | | | | | |
| **Total combined dividend/distribution** | **1.45000** | **0.50000** | **1.00000** | **1.40000** | **1.60000** | **1.40000** | **1.40000** | **1.00000** | **4.00000** | **5.00000** | **8.00000** | **9.00000** | **9.00000** | **4.50000** |
| | | | | | | | | | | | | | | |
| Foreign tax credit | - | - | - | - | - | - | - | - | - | - | - | 0.00407 | - | - |
| | | | | | | | | | | | | | | |
| Payment Date | 30/09/09 | 14/04/10 | 30/09/10 | 31/03/11 | 30/09/11 | 30/03/12 | 28/09/12 | 30/09/13 | 30/09/14 | 30/09/15 | 30/09/16 | 30/09/17 | 28/09/18 | 30/09/19 |
| | | | | | | | | | | | | | | |
| **Amount of 'Fund Payment' included** pursuant to Subdivision 12-H | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | 0.60708 | 0.80376 | 3.10330 |
| Amount attributable to a 'clean building MIT' | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |