Village Comparison Document

Retirement Villages Act 1999 (Section 74)

This form is effective from 1 February 2019

Name of village: The Domain Country Club (Independent Living Units Scheme One)

Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The *Retirement Villages Act 1999* requires a retirement village scheme operator to:
 - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
 - include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
 - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at https://www.aveo.com.au/communities/the-domain-country-club/costs/
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

Notice for prospective residents

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types
 of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some useful contacts are listed at the end of this document, including:
 - Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See <u>www.caxton.org.au</u> or phone 07 3214 6333.

The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

More information

• If you decide to move into a retirement village, the operator will provide you with a Prospective





ABN: 86 504 771 740

Form 3

Costs Document for your selected unit, a residence contract and other legal documents. By law, you must have a copy of the Village Comparison Document, the Prospective Costs • Document, the village by-laws, your residence contract and all attachments to your residence contract for at least 21 days before you and the operator enter into the residence contract. This is to give you time to read these documents carefully and seek professional advice about your legal and financial interests. You have the right to waive the 21-day period if you get legal advice from a Queensland lawyer about your contract. The information in this Village Comparison Document is correct as at 22 September 2023 and applies to prospective residents. Some of the information in this document may not apply to existing residence contracts. Part 1 – Operator and management details 1.1 Retirement village Retirement Village Name: The Domain Country Club (Independent location Living Units located in Acacia Close, Banksia Close, Dolphin North, Dolphin South, Gardenia Close, Hibiscus North, Hibiscus South, Jacaranda Close, Lotus Square, Magnolia Close, Nerine Close, Orchid Square, Palm Court and Wattle Place) Note from the scheme operator: The retirement village comprises three registered retirement village schemes: The Domain Country Club (Independent Living Units located in Acacia Close, Banksia Close, Dolphin North, Dolphin South, Gardenia Close, Hibiscus North, Hibiscus South, Jacaranda Close, Lotus Square, Magnolia Close, Nerine Close, Orchid Square, Palm Court and Wattle Place); • The Domain Country Club (Independent Living Units located in Bellbird Grove, Cascade Court, Lorikeet Circuit and Sandpiper Place): and The Domain Country Club Serviced Apartments Scheme, which consists solely of serviced apartments. This document is provided in relation to The Domain Country Club (Independent Living Units located in Acacia Close, Banksia Close, Dolphin North. Dolphin South. Gardenia Close. Hibiscus North. Hibiscus South, Jacaranda Close, Lotus Square, Magnolia Close, Nerine Close, Orchid Square, Palm Court and Wattle Place). Street Address: 74 Wardoo Street Suburb: Ashmore State: Queensland Post Code: 4214 1.2 Owner of the land Name of land owner: Aveo Retirement Homes (No. 2) Pty Ltd on which the Australian Company Number (ACN): 069 131 111 retirement village scheme is located Address: Level 6, 50 Longland Street Suburb: Newstead State: Queensland Post Code: 4006

Retirement Villages Act 1999 • Section 74 • Form 3 • V9 • December 2022

	Notes from the scheme operator:	
	 The village includes approximately 14 community titles schemes under the Body Corporate and Community Management Act 1997, plus Lot 19 on RP888092. Within the village, some of the lots are units owned by current 	
	residents. The remaining units in the village (which are leased to new residents), and the community centre and other facilities, are owned by Aveo Retirement Homes No. 2 Pty Ltd. The common property is owned by the body corporate/s for the relevant community titles scheme/s.	
1.3 Village operator	Name of entity that operates the retirement village (scheme operator): Aveo Retirement Homes (No. 2) Pty Ltd	
	Australian Company Number (ACN): 069 131 111	
	Address: Level 6, 50 Longland Street	
	Suburb: Newstead	
	State: Queensland	
	Post Code: 4006	
	Date entity became operator: 31 March 1998	
	Is there an approved transition plan for the village?	
	□ Yes ⊠ No	
	A written transition plan approved by the Department of Communities, Housing and Digital Economy is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator.	
	Is there an approved closure plan for the village?	
	□ Yes ⊠ No	
	A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy is required if an operator is closing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily.	
1.4 Village management and	Name of village management entity and contact details: Aveo Retirement Homes (No. 2) Pty Ltd	
onsite availability	Australian Company Number (ACN): 069 131 111	
	Phone: 13 28 36	
	Email: sales@aveo.com.au	
	An onsite manager (or representative) is available to residents:	

Retirement Villages Act 1999 • Section 74 • Form 3 • V9 • December 2022

	⊠ Full time ⊠ Other: Co-ordinator onsite 7 days		
	Onsite availability includes:		
	Weekdays: 8:45am – 4:45pm		
	Weekends: Carer only		
1.5 Approve closure plan of transition plan for the retirement	Is there an approved transition plan for the village? \Box Yes $oxtimes$ No		
village	A written transition plan approved by the Department of Communities, Housing and Digital Economy is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator.		
	Is there an approved closure plan for the village? \Box Yes 🔀 No		
	A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy is required if an operator is closing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily.		
Part 2 – Age limits			
2.1 What age limits apply to residents in this village?	Residents must be at least 55 years old.		
ACCOMMODATION, FA	CILITIES AND SERVICES		
	n units: Nature of ownership or tenure		
3.1 Resident	Freehold (owner resident)		
ownership or tenure of the units in the village	\boxtimes Lease (non-owner resident)		
is:	\Box Licence (non-owner resident)		
	Share in company title entity (non-owner resident)		
	Unit in unit trust (non-owner resident)		
	\square Rental (non-owner resident)		
	\Box Other		
	Notes from the scheme operator:		
	 The retirement village also contains freehold units that are occupied by resident owners Although not obliged to, an owner resident is entitled to choose whether to sell their unit as leasehold or freehold tenure. 		
	 When a unit is sold on a freehold basis, the disclosure is individually prepared 		

Accommodation types				
3.2 Number of units by accommodation type and tenure	There are 193 units in the village, comprising 193 single storey units; 20 units in multi-storey building with 2 levels			
	Freehold Lessehold Lisense Other			Othor
Accommodation UnitIndependent living unitsStudio- One bedroom- Two bedrooms- Three bedroomsServiced units- Studio- One bedroom- Two bedrooms- Three bedrooms	Freehold 50 23	Leasehold 97 23	Licence	Other
Other				
Total number of units	73	120		
Access and design				
3.3 What disability access and design features do the units and the village contain?	 □ Level access from the street into and between all areas of the unit (i.e. no external or internal steps or stairs) in □ all □ some units □ Alternatively, a ramp, elevator or lift allows entry into □ all □ some units □ Step-free (hobless) shower in □ all □ some units □ Width of doorways allow for wheelchair access in □ all □ some units □ Toilet is accessible in a wheelchair in □ all □ some units □ Other key features in the units or village that cater for people with disability or assist residents to age in place: □ None 			
Part 4 – Parking for residents and visitors				
4.1 What car parking in the village is available for residents?	 Some units with own garage or carport attached or adjacent to the unit Some units with own garage or carport separate from the unit Some units with own car park space adjacent to the unit Some units with own car park space separate from the unit 			
4.2 Is parking in the village available for visitors? If yes, parking restrictions include:	 ☑ Yes □ No Visitors are required to park in spaces that are designated for visitors. 			
Part 5 – Planning and de	evelopment			
5.1 Is construction or development of the village complete?	Year village construction started: 1984			

	Partially developed / completed		
	Construction yet to commence		
5.2 Construction, development applications and development approvals	Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016:</i>		
Provide details and timeframe of development or proposed development, including the final number and types of units and any new facilities.	Not applicable.		
5.3 Redevelopment plan under the <i>Retirement Villages</i> <i>Act 1999</i>	 Is there an approved redevelopment plan for the village under the <i>Retirement Villages Act</i>? □ Yes ⊠ No The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy. Note: see notice at end of document regarding inspection of the development approval documents. 		
Part 6 – Facilities onsite	e at the village		
6.1 The following facilities are currently available to residents:	 Activities or games room Arts and crafts room Auditorium BBQ area outdoors Billiards room Bowling green [outdoor] Business centre (e.g. computers, printers, internet access) Chapel / prayer room Communal laundries 	 Medical consultation room Restaurant Shop Swimming pool [outdoor, not heated] Separate lounge in community centre Spa [outdoor, heated] Storage area for boats / caravans Tennis court [full] Village bus or transport Workshop 	

Retirement Villages Act 1999 • Section 74 • Form 3 • V9 • December 2022

	1		
1	Community room or centre	⊠ Other: Bar	
	⊠ Dining room		
	⊠ Gardens		
	🖾 Gym		
	Hairdressing or beauty room		
	🛛 Library		
		eneral Services Charge paid by residents or cilities (e.g. with an aged care facility):	
N/A			
6.2 Does the village have an onsite, attached, adjacent or co-located residential aged care facility?	☐ Yes ⊠ No		
Note: Aged care facilities are not covered by the <i>Retirement Villages Act 1999 (Qld).</i> The retirement village operator cannot keep places free or guarantee places in aged care for resider of the retirement village. To enter a residential aged care facility, you must be assessed as eligit by an Aged Care Assessment Team (ACAT) in accordance with the <i>Aged Care Act 1997 (Cwth</i> Exit fees may apply when you move from your retirement village unit to other accommodation a may involve entering a new contract.			
of the retirement village. by an Aged Care Assess Exit fees may apply when may involve entering a ne	To enter a residential aged ca nent Team (ACAT) in accord you move from your retirem	are facility, you must be assessed as eligible lance with the <i>Aged Care Act 1997 (Cwth</i>).	
of the retirement village. T by an Aged Care Assessr Exit fees may apply when	To enter a residential aged ca nent Team (ACAT) in accord you move from your retirem	are facility, you must be assessed as eligible lance with the <i>Aged Care Act 1997 (Cwth</i>).	
of the retirement village. by an Aged Care Assess Exit fees may apply when may involve entering a ne	To enter a residential aged ca nent Team (ACAT) in accord you move from your retirem	are facility, you must be assessed as eligible lance with the <i>Aged Care Act 1997 (Cwth)</i> . ent village unit to other accommodation and	

	 cleaning and maintenance personnel, security personnel, personal care and nursing personnel and/or relief personnel. Arranging for administrative, secretarial, book-keeping, accounting and legal services necessary for the operation of the retirement village. Maintaining any licences required in relation to the retirement village. Paying operating costs in connection with the ownership and operation of the retirement village. Maintaining insurances relating to the retirement village that are required by the <i>Retirement Villages Act 1999</i> or contemplated by a residence contract or that the scheme operator otherwise deems appropriate. Complying with the <i>Retirement Villages Act 1999</i>. Any other general service funded via a general services charges budget for a financial year.
	its related party remaining appointed as the caretaker and body corporate manager for the community titles schemes for the retirement village from time to time.
7.2 Are optional personal services provided or made available to residents on a user-pays basis?	🗆 Yes 🖾 No
7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)?	 Yes, the operator is an Approved Provider of home care under the <i>Aged Care Act 1997</i> (Registered Accredited Care Supplier – RACS ID number) Yes, home care is provided in association with an Approved Provider: Aveo Home Care Services Pty Ltd ACN 604 625 185 No, the operator does not provide home care services, residents can arrange their own home care services
Note: Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible an aged care assessment team (ACAT) under the <i>Aged Care Act 1997 (Cwth)</i> . These home caservices are not covered by the <i>Retirement Villages Act 1999</i> (Qld). Residents can choose their own approved Home Care Provider and are not obliged to us the retirement village provider, if one is offered.	
Part 8 – Security and en	nergency systems
 8.1 Does the village have a security system? If yes: the security system 	☑ Yes □ No Gated community intercom - CCTV in the Community Centre and
details are:	surrounding areas; Night Patrol.

8.2 Does the village have an emergency help system?	⊠ Yes - all residents	□ Optional	□ No	
 If yes or optional: the emergency help system details are: the emergency help 	Emergency response system equipment is installed in each accommodation unit and in all common areas which allows residents to activate an emergency call. An external provider assess and deals with calls in accordance with agreed protocols.			
system is monitored between:	24/7			
8.3 Does the village have equipment that provides for the safety or medical emergency of residents? If yes: list or provide details e.g. first aid kit, defibrillator	☑ Yes □ No First aid kit, adequate lighting of common areas, locks on doors, fire protection equipment as required by law.			
COSTS AND FINANCIAL	MANAGEMENT			
	ution - entry costs to live ir			
to secure a right to reside	the amount a prospective re in the retirement village. The price. It does not include on	e ingoing contributi	on is also referred to as	
9.1 What is the	Accommodation Unit	Range of ingoin	g contribution	
estimated ingoing contribution (sale	Independent living units			
price) range for all	- Studio			
types of units in the	- One bedroom			
village	- Two bedrooms	\$300,000 to \$550		
	- Three bedrooms	\$400,000 to \$650),000	
	Serviced units			
	- Studio			
	- One bedroom			
	- Two bedrooms			
	- Three bedrooms			
	Other Full range of ingoing			
	contributions for all unit types	\$300,000 to \$650	0,000	
	Note from the scheme operator : The ingoing contribution is the 'Entry Payment' in the residence contract.			
	The ingoing contribution ab	ove is the standar	d ingoing contribution.	
	The standard ingoing contribution is the ingoing contribution for the Now and Later contract options.			

Γ

9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and charges under a residence contract? If yes: specify or set out	The ingoing contribution payable for the Bond contract is 140% of the standard ingoing contribution (excluding the Establishment Fee (see part 9.3)). For the Now contract, the resident must pay an Upfront Management Fee of 20% of the standard ingoing contribution. ⊠ Yes No There are 3 contract options available: • Bond • Later The key differences between the 3 contract options are:			
in a table how the contract options work e.g. pay a higher ingoing contribution and	Contract option	Exit Fee (refer Part 11)	Exit entitlement payment date after vacating the village (refer 14.2)	
less or no exit fee.	Bond	Not applicable	3 months	
	Now	Not applicable – paid upfront	6 months	
	Later	Deferred Management Fee (maximum 35% over 3 years)	6 months	
	Note: Not all contract options are available for serviced apartments. Please contact the scheme operator if more information is required.			
9.3 What other entry costs do residents need to pay?	 Transfer or stamp duty (plus additional foreign acquirer duty if any) if the contract is a contract Note from the scheme operator: The scheme operator may elect to pay any stamp duty applicable under the Now contract. If the scheme operator elects to pay the stamp duty, you will still be responsible for any additional foreign acquirer duty that may be payable. Costs related to your residence contract Costs related to any other contract Advance payment of General Services Charge Other costs: Establishment Fee (if the contract is a <i>Bond</i> contract). This amount is not refundable. Upfront Management Fee (if the contract is a <i>Now</i> contract). This amount is not refundable except in the circumstances 			
	described in part 14.1. Please contact the scheme operator if more information is required.			

Part 10 – Ongoing Costs - costs while living in the retirement village

General Services Charge: Residents pay this charge for the general services supplied or made available to residents in the village, which may include management and administration, gardening and general maintenance and other services or facilities for recreation and entertainment described at 7.1.

Maintenance Reserve Fund contribution: Residents pay this charge for maintaining and repairing (but not replacing) the village's capital items e.g. communal facilities, swimming pool. This fund may or may not cover maintaining or repairing items in your unit, depending on the terms of your residence contract.

The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor's report.

Note: The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.

10.1 Current weekly rates of General Services Charge and Maintenance Reserve Fund contribution

Type of Unit	General Services Charge (weekly)	Maintenance Reserve Fund contribution (weekly)
Independent Living Units		
- Two bedrooms	\$202.63	\$18.30
- Three bedrooms	\$202.63	\$18.30
All units pay a flat rate	202.63	\$18.30

Last three years of General Services Charge and Maintenance Reserve Fund contribution

Financial year	General Services Charge (range) (weekly)	Overall % change from previous year	Maintenance Reserve Fund contribution (range) (weekly)	Overall % change from previous year (+ or -)
2022/23	\$191.71 to \$191.71	0%	\$2.31	0%
2021/22	\$191.71 to \$191.71	-9.01%	\$2.31	291.53%
2020/21	\$184.07 to \$210.69	3.05%	\$0.59	0.00%
2019/20	\$178.23 to \$204.84	2.78%	\$0.59	-74.46%

Units within a community title scheme only

Body Corporate fees and contributions are payable by residents in units that are within a community title scheme only. Where the resident owns the freehold unit, the body corporate fees are payable by the resident to the body corporate. For leasehold units, the body corporate fees may be passed on under the terms of the lease with the operator.

Current weekly rates of Body Corporate fees and sinking fund

Type of Unit	Body Corporate Administrative Fund fee (weekly)	Body Corporate Sinking Fund contribution (weekly)
Independent Living Units		

-	Two bedrooms	N/A	\$4.62 to \$40.85
-	Three bedrooms	N/A	\$4.62 to \$40.85

Note from the scheme operator: Body corporate fees are included in the General Services Charges disclosed above.

Last three years of Body Corporate Administrative Fund Fee and Sinking Fund contribution					
Financial year			Overall % change from previous year (+ or -)	Sinking Fund contribution (range) (weekly)	Overall % change from previous year (range) (+ or -)
2021/22	N/A		N/A	\$5.38 to \$41.66	+ 16.45% to + 1.98%
2020/21	N/A		N/A	\$4.62 to \$40.85	0% to + 30.80%
2019/20	N/A		N/A	\$4.62 to \$31.23	+ 20% to + 30.80%%
10.2 What or relating to t		⊠ Conten	ts insurance	☐ Water	
are not cov	ered by the		nsurance	⊠ Telephone	
General Ser Charge (res	idents will	(freehold u	,	⊠ Internet	
need to pay costs separ		⊠ Clectric	ity	🛛 Pay TV	
				Other:	
10.3 What o ongoing or costs for re maintenand replacemen in, on or att the units ar responsible pay for whi in the unit?	occasional pair, ce and it of items ached to e residents e for and le residing	 ☑ Unit fixtures ☑ Unit fittings ☑ Unit appliances ☑ None Additional information: Residents are responsible for maintenance and repairs. The scheme operator is responsible for replacements. 			
offer a main service or h residents a repairs and maintenand unit?	nelp rrange ce for their	 ☑ Yes □ No Full time onsite maintenance person available. Details available from Village Manager 			
Part 11 – Ex	kit fees - whe	n you leave	e the village		
	•	ld. This is a	lso referred to a	when they leave their s a 'deferred managen	nent fee' (DMF).
11.1 Do res an exit fee permanentl their unit?	when they	 Yes – all residents pay an exit fee calculated using the same formula Yes – all new residents pay an exit fee but the way this is worked out may vary depending on each resident's residence contract 		e way this is worked	

lf yes: list all exit fee	 □ No exit fee ⊠ Other 			
options that may apply to new contracts	<i>Bond</i> No exit fee applies.			
	<i>Now</i> No exit fee applies.			
	<i>Later</i> 15% of the ingoing contribution for the first year of residence, plus 10% for the second year, plus 10% for the third year, up to a maximum of 3 years (35%).			
	Daily basisAll exit fee components are calculated on a pro-rata daily basis for partial years of residence.Note from the scheme operator: The exit fee is called the 'Deferred Management Fee' in the residence contract.			
Bond				
Not applicable (there is	no exit fee)			
Now				
Not applicable (there is	no exit fee)			
Later				
Time period from date of occupation of unit to the date the resident ceases to reside in the unit	Exit fee calculation based on: your ingoing contribution			
1 year	15% of your ingoing contribution			
2 years	25% of your ingoing contribution			
3 years	35% of your ingoing contribution			
4 years	35% of your ingoing contribution			
5 years	35% of your ingoing contribution			
10 years	35% of your ingoing contribution			
Note : if the period of occout on a daily basis.	cupation is not a whole number of years, the exit fee will be worked			
The maximum (or cappe	ed) exit fee is 35% of the ingoing contribution after 3 years of			

The minimum exit fee is 15% of your ingoing contribution x 1/365.

Note from the scheme operator: The minimum exit fee is for 1 day of residence.

11.2 What other exit costs do residents	□ Sale costs for the unit
need to pay or	□ Legal costs
contribute to?	□ Other costs
Part 12 – Reinstatement	and renovation of the unit
12.1 Is the resident responsible for	🛛 Yes 🗌 No
reinstatement of the unit when they leave the unit?	Reinstatement work means replacements or repairs that are reasonably necessary to return the unit to the same condition it was in when the resident started occupation, apart from:
	 fair wear and tear; and renovations and other changes to the condition of the unit carried out with agreement of the resident and operator.
	Fair wear and tear includes a reasonable amount of wear and tear associated with the use of items commonly used in a retirement village. However, a resident is responsible for the cost of replacing a capital item of the retirement village if the resident deliberately damages the item or causes accelerated wear.
	Note from the scheme operator: Residents are only responsible for damage they cause to the accommodation unit. The scheme operator will pay all other costs associated with reinstatement work.
	Entry and exit inspections and reports are undertaken by the operator and resident to assess the condition of the unit.
12.2 Is the resident	🖾 No
responsible for renovation of the unit when they leave the unit?	Renovation means replacements or repairs other than reinstatement work. By law, the operator is responsible for the cost of any renovation work
	on a former resident's unit, unless the residence contract provides for the resident to share in the capital gain on the sale of the resident's interest in the unit. Renovation costs are shared between the former resident and operator in the same proportion as any capital gain is to be shared under the residence contract.
Part 13 – Capital gain or	losses
13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital gain or capital loss on the resale of their unit?	No No

Part 14 – Exit entitlement or buyback of freehold units

	amount the operator may be required to he right to reside is terminated and the r			
14.1 How is the exit entitlement which the operator will pay the	The ingoing contribution (paid to the scheme operator on entry) is repaid to the resident less the following amounts which are paid by you to us by way of set-off:			
resident worked out?	 if the contract is a <i>Later</i> contract, the exit fee; 			
	 any costs of any Reinstatement Work required due to damage the resident has caused to the unit; and 			
	 any other amounts the resident owes under the residence contract or any other agreements the resident has with the operator or its related parties about the provision of goods and services in the retirement village. 			
	If the contract is a <i>Bond</i> contract, the Establishment Fee paid on entry is non-refundable, except if you leave during the Money Back Guarantee period.			
	If the contract is a <i>Now</i> contract, the Upfront Management Fee paid to the scheme operator on entry is non-refundable, except if your contract ends in the first 2 years, then you will receive a partial refund as follows:			
	Period from moving in to the contract end date:Portion of Upfront Management Fee refunded			
	Under the Money Back Guarantee, within 6 months of moving in*	100%		
	Equal to or less than 2 years (unless the Money Back Guarantee applies)	100% on the occupation date, reducing to 0% on a pro-rata daily basis over the 2 year period starting on the occupation date		
	Equal to or less than 2 years (unless the Money Back Guarantee	reducing to 0% on a pro-rata daily basis over the 2 year period starting on the occupation		
	Equal to or less than 2 years (unless the Money Back Guarantee applies)	reducing to 0% on a pro-rata daily basis over the 2 year period starting on the occupation date No refund		
14.2 When is the exit entitlement payable?	Equal to or less than 2 years (unless the Money Back Guarantee applies) More than 2 years * <i>Please refer to part 17.1 of this doc</i> <i>Back Guarantee</i> By law, the operator must pay the exit on or before the earliest of the followi • the day stated in the residence cor > which may range from 3 more	reducing to 0% on a pro-rata daily basis over the 2 year period starting on the occupation date No refund <i>ument for details of the Money</i> centitlement to a former resident ng days: htract		
	Equal to or less than 2 years (unless the Money Back Guarantee applies) More than 2 years * <i>Please refer to part 17.1 of this doc</i> <i>Back Guarantee</i> By law, the operator must pay the exit on or before the earliest of the followi • the day stated in the residence cor > which may range from 3 mon termination of the residence	reducing to 0% on a pro-rata daily basis over the 2 year period starting on the occupation date No refund <i>ument for details of the Money</i> entitlement to a former resident ng days: htract onths to 6 months after the e contract, depending on your <i>Except if the Money Back</i> or details), the residence contract ment at the following times after		

	• Later: 6 mo	nths			
	 14 days after th unit to the next 18 months after under the reside unless the oper 	e settlement of the resident or the op the termination of ence contract, eve ator has been gra d Civil and Admini- rator is entitled to	berator date of the en if the un anted an ex strative Tri see proba	resident it has no ctension bunal (C te or lett	's right to reside ot been resold, for payment by QCAT). ers of
14.3 What is the turnover of units for sale in the village?	 7 accommodation u year. 24 accommodation 4 months was the a three financial year 	units were resolo	d during the	e last fin	ancial year.
Part 15– Financial mana					
15.1 What is the					
financial status for the	General Services			3 years	
funds that the	Financial Year	Deficit/Surplus	Balance		Change from previous year
operator is required to	2021/22	\$42,739	\$32,255		-649.34%
maintain under the <i>Retirement Villages</i>	2020/21	-\$7,780	\$16,684		-88.35%
Act 1999?					
	2019/20	\$32,586	\$98,698		-1.03%
	Balance of General Services ChargesFund for last financial year OR last quarter if\$32,255no full financial year available				5
	Balance of Mainte last financial year financial year avai	OR last quarter if			Community Areas acilities: 62
				MRF IL \$31,71	U Scheme One: 8
	Balance of Capital Replacement Fund for the last financial year <i>OR</i> last quarter if no full financial year available			\$2,702	
	Percentage of a resident ingoing contribution applied to the Capital Replacement Fund			N/A (amounts are paid each year as	
	The operator pays resident's ingoing determined by a q to the Capital Rep is used for replaci items.	contribution, as uantity surveyor's lacement Fund.	s report, This fund		mended by the y surveyor's

Note from the scheme operator: The capital replacement fund for The Domain Country Club Independent Living Units Scheme One is known as the 'CRF Community Areas and Facilities and ILU Scheme One Leasehold Units'. The above information relates only to that fund.	
OR	
\Box the village is not yet operating.	

Part 15 – Financial management of the Body Corporate

Note: All freehold community title scheme residents who own their unit are members of the body corporate.

Note from the scheme operator: Leasehold residents contribute to the body corporate funds set out below via the administrative fund and sinking fund levies included in the General Services Charge.

15.1 What is the	Administrative Fund for the last 3 years			
financial status of the	Financial	Deficit / Surplus	Balance	Change in
Body Corporate funds	Year			balance from
in a freehold village?				previous year
	2017/18	N/A	N/A	N/A
	2016/17	N/A	N/A	N/A
	2015/16	N/A	N/A	N/A
	Balance of the Sinking Fund to cover spending of a capital or non-recurrent nature for the last financial year <i>OR last</i> quarter if no full financial year available			-\$29,454
	OR □ the villag	e is not yet operati	ng.	

Part 16 – Insurance

The village operator must take out general insurance, to full replacement value, for the retirement village, including for:

- communal facilities; and
- the accommodation units, other than accommodation units owned by residents.

Residents contribute towards the cost of this insurance as part of the General Services Charge.

16.1 Is the resident responsible for	⊠ Yes □ No
arranging any insurance cover?	If yes, the resident is responsible for these insurance policies:
If yes, the resident is responsible for these insurance policies:	 Contents insurance (for the resident's property in the unit) Public liability insurance (for incidents occurring in the resident's unit)
	 Workers' compensation insurance (for the resident's employees or contractors)

	Third-party insurance (for the resident's motor vehicles or mobility devices)
Part 17 – Living in the v	illage
Trial or settling in perio	d in the village
17.1 Does the village offer prospective residents a trial period or a settling in period in the village?	⊠ Yes □ No
If yes: provide details including, length of period, relevant time frames and any costs or conditions	A settling-in period of 6 months applies to new residents (referred to as a Money Back Guarantee). If the resident gives notice of termination of their residence contract and delivers vacant possession of the unit within 6 months of the occupation date, the exit entitlement will be paid within 45 days of the resident giving vacant possession. The resident will not be required to pay an exit fee, or to pay service fees from the date vacant possession is given. If the residence contract is:
	• a <i>Bond</i> contract, the Establishment Fee will be repaid; or
	 a <i>Now</i> contract, 100% of the Upfront Management Fee will be repaid.
	All other departure conditions and costs apply.
Pets 17.2 Are residents allowed to keep pets?	⊠ Yes □ No
If yes: specify any restrictions or conditions on pet ownership	Pets are welcome with the scheme operator's prior consent and subject to body corporate by-laws.
Visitors	
17.3 Are there restrictions on visitors staying with residents or visiting?	⊠ Yes □ No
If yes: specify any restrictions or conditions on visitors (e.g. length of stay, arrange with manager)	Visitors may stay with a resident for up to 4 weeks in a 12-month period. Longer stays should be discussed with the village manager.
Village by-laws and villa	age rules
17.4 Does the village have village by-laws?	🗌 Yes 🖾 No
	By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke by-laws for the village. Note: See notice at end of document regarding inspection of village by-laws

17.5 Does the operator	⊠ Yes □ No		
have other rules for the village?	If yes: As set out in the residence contract. Additional rules may also be made by the scheme operator from time to time about units, the village facilities and behaviour in the village.		
Resident input			
17.6 Does the village have a residents	🛛 Yes 🔲 No		
committee established under the <i>Retirement</i> <i>Villages Act 1999</i> ?	By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents.		
	You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village.		
Part 18 – Accreditation			
18.1 Is the village voluntarily accredited	\boxtimes No, village is not accredited		
through an industry- based accreditation	☐ Yes, village is voluntarily accredited		
scheme?			
	accreditation schemes are industry-based schemes. The <i>Retirement</i> of establish an accreditation scheme or standards for retirement villages.		
Part 19 – Waiting list			
19.1 Does the village maintain a waiting list for entry?	□ Yes ⊠ No		

Access to documents

The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).

- Certificate of registration for the retirement village scheme
- Certificate of title or current title search for the retirement village land
- ⊠ Village site plan
- Plans showing the location, floor plan or dimensions of accommodation units in the village
- □ Plans of any units or facilities under construction
- Development or planning approvals for any further development of the village
- An approved redevelopment plan for the village under the *Retirement Villages Act*
- □ An approved transition plan for the village
- □ An approved closure plan for the village
- The annual financial statements and report presented to the previous annual meeting of the retirement village
- Statements of the balance of the capital replacement fund, or maintenance reserve fund

or general services charges fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village

- Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village
- Examples of contracts that residents may have to enter into
- ☑ Village dispute resolution process
- ☑ Village by-laws
- ☑ Village insurance policies and certificates of currency
- A current public information document (PID) continued in effect under section 237I of the Act (this applies to existing residence contracts)

An example request form containing all the necessary information you must include in your request is available on the Department of Communities, Housing and Digital Economy website.

Further Information

If you would like more information, contact the Department of Communities, Housing and Digital Economy

on 13 QGOV (13 74 68) or visit our website at www.chde.qld.gov.au

General Information

General information and fact sheets on retirement villages: <u>www.qld.gov.au/retirementvillages</u> For more information on retirement villages and other seniors living options: <u>www.qld.gov.au/seniorsliving</u>

Regulatory Services, Department of Communities, Housing and Digital Economy

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act. Department of Communities, Housing and Digital Economy

GPO Box 690, Brisbane, QLD 4001

Phone: 07 3008 3450

Email: regulatoryservices@hpw.qld.gov.au

Website: www.hpw.qld.gov.au/housing

Queensland Retirement Village and Park Advice Service (QRVPAS)

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland. Caxton Legal Centre Inc. 1 Manning Street, South Brisbane, QLD 4101 Phone: 07 3214 6333 Email: caxton@caxton.org.au Website: www.caxton.org.au

Department of Human Services (Australian Government)

Information on planning for retirement and how moving into a retirement village can affect your pension

Phone: 132 300

Website: www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-yourretirement

Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation. Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333 Email: caxton@caxton.org.au Website: <u>https://caxton.org.au</u>

Queensland Law Society

Find a solicitor Law Society House 179 Ann Street, Brisbane, QLD 4000 Phone: 1300 367 757 Email: info@qls.com.au Website: <u>www.qls.com.au</u>

Queensland Civil and Administrative Tribunal (QCAT)

This independent decision-making body helps resolve disputes and reviews administrative decisions. GPO Box 1639, Brisbane, QLD 4001 Phone: 1300 753 228 Email: enquiries@qcat.qld.gov.au Website: www.qcat.qld.gov.au

Department of Justice and Attorney-General

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the community. Phone: 07 3006 2518 Toll free: 1800 017 288 Website: www.justice.qld.gov.au

Livable Housing Australia (LHA)

The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change. Website: <u>www.livablehousingaustralia.org.au/</u>